

DISCLOSURE SUMMARY PAGE

Reset Form

COMMITTEE NAME (Must be same as on Statement of Organization)

Friends of Lori Smith

RECEIVED

JAN 22 2008

IMPORTANT: Indicate by # type of committee you are reporting for: 6

(1) Statewide/Legislative/Judge Standing for Retention Candidate (2) State PAC (3) State Party
 (4) County Central Committee (5) County Candidate (6) City Candidate (7) School Board or Other
 Political Subdivision Candidate (8) County PAC (9) City PAC (10) School Board or Other Political
 Subdivision PAC (11) Local Ballot Issue

CANDIDATE COMMITTEES ONLY:

Candidate Name

Lori Smith

Political Party (if applicable)

Office Sought

Oskaloosa City Council - At large

District (if Senate or House)

Late reports are subject to possible civil and criminal penalties. Pursuant to Iowa Code section 68B.32A(7) the candidate, for a candidate's committee, and the chairperson, for any other type of committee, is the individual responsible for filing timely and accurate reports.

SIGNATURE OF PERSON FILING REPORT

641-673-5666

TELEPHONE

January 21, 2008

DATE SIGNED

I AM FILING A November 1, 2007 REPORT FOR (1) ELECTION/(2) NON-ELECTION YEAR.

(report date)

Indicate by # 1

☒ CHECK IF AMENDMENT TO REPORT DATED November 1, 2008

☐ Check if this is final (termination) report and attach Notice of Dissolution Form DR-3.
 (You must continue to file reports until a DR-3 is filed.)

Local Committees, enter Date of Election

November 6, 2007

County & Local Committees, enter County in
 which Election is held
 Mahaska

STATEMENT OF CASH ON HAND

CASH ON HAND at the beginning of the reporting period. (Total of all funds held by the committee. This amount **MUST** be the same as the cash on hand at the end of the last reporting period or must be zero if this is first report filed.)

\$ 7,188.99

ADD TOTAL MONEY TAKEN IN THIS PERIOD

Schedule A: Cash Contributions total (Attach Schedule A) (*also see in-kind below)

9,090.00

Schedule F: Loans Received total (Attach Schedule F)

0.00

Schedule H: Total Sales of Campaign Property (Attach Schedule H)

0.00

(Schedule H applies to Candidates' Committees Only)

SUB-TOTAL \$ 16,278.99

SUBTRACT TOTAL MONEY SPENT THIS PERIOD

Schedule B: Expenditures total (Attach Schedule B) (**also see debts and loans below)

15,663.08

Schedule F: Loan Repayments total (Attach Schedule F)

0.00

CASH ON HAND at the end of this reporting period (if final report balance must be zero) (Attach DR-3)

\$ 615.91

**UNPAID BILLS (From Schedule D - Attach Schedule D) \$ 0.00

*IN KIND CONTRIBUTIONS (From Schedule E - Attach Schedule E) \$ 0.00

**OUTSTANDING LOANS (From Schedule F - Attach Schedule F) \$ 728.40

CONSULTANT BREAKDOWN (Schedule G Attached?)

✓ YES NO

CANDIDATE COMMITTEES ONLY:

VALUE OF CAMPAIGN PROPERTY (From Schedule H - Attach Schedule H)

\$ 0.00

STATE COMMITTEES: Submit a reconciled campaign account bank statement in January of each year.

For Instructions, See Back of Form

Reset Form

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

| | |
|--|--------------------------|
| SCHEDULE A (Rev. 07/03) | MONETARY RECEIPTS |
| <input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM | |

COMMITTEE NAME (Must be same as on Statement of Organization)

Friends of Lori Smith

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN \$750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

CAUTION: Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

| DATE RECEIVED (MM/DD/YR) | PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER | NAME AND ADDRESS OF CONTRIBUTOR | RELATIONSHIP TO CANDIDATE* (if applicable) | AMOUNT RECEIVED | ✓ IF FOR FUND-RAISER INCOME |
|---------------------------------------|--|--|--|-----------------|-----------------------------|
| 03/14/07 | ID# CK# | Unitemized contributions | | \$345.00 | <input type="checkbox"/> |
| 3/19/07 | ID# CK# | Unitemized contributions | | \$100.00 | <input type="checkbox"/> |
| 3/20/07 | ID# CK# | Unitemized contributions - Fishbowl donation during election celebration | | \$100.00 | <input type="checkbox"/> |
| 3/22/07 | ID# CK# | Unitemized contributions | | \$50.00 | <input type="checkbox"/> |
| 3/14/07 | ID# CK# | M. Jean Bieri 815 Woodland Rd. Oskaloosa, IA 52577 | | \$100.00 | <input type="checkbox"/> |
| 3/14/07 | ID# CK# | Chuck Cunningham PO Box 626 Oskaloosa, IA 52577 | | \$100.00 | <input type="checkbox"/> |
| 3/14/07 | ID# CK# | Henry & Sherry Lippert 1030 2nd Ave E Oskaloosa, IA 52577 | | \$100.00 | <input type="checkbox"/> |
| 3/19/07 | ID# CK# | Virginia Walker 1282 C Ave. E Oskaloosa, IA 52577 | | \$75.00 | <input type="checkbox"/> |
| 3/19/07 | ID# CK# | John Porter 1807 S. Park Ave. Oskaloosa, IA 52577 | | \$75.00 | <input type="checkbox"/> |
| 3/19/07 | ID# CK# | Carl & Martha Drost 2352 Kirby Ave. Oskaloosa, IA 52577 | | \$75.00 | <input type="checkbox"/> |
| SUB-TOTAL | | | | \$ 1120.00 | |
| TOTAL (if last page of this schedule) | | | | \$ | |

* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

For Instructions, See Back of Form

Reset Form

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

| | |
|---|----------------------|
| SCHEDULE A (Rev. 07/03) | MONETARY RECEIPTS |
| <input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM | |

COMMITTEE NAME (Must be same as on Statement of Organization)

Friends of Lori Smith

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN \$750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

CAUTION: Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

| DATE RECEIVED (MM/DD/YR) | PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER | NAME AND ADDRESS OF CONTRIBUTOR | RELATIONSHIP TO CANDIDATE* (if applicable) | AMOUNT RECEIVED | ✓ IF FOR FUND-RAISER INCOME |
|---------------------------------------|--|--|--|-----------------|-----------------------------|
| 03/19/07 | ID# CK# | Alan & Ann Thorp Fender 217 1st Ave E Oskaloosa, IA 52577 | | \$200.00 | <input type="checkbox"/> |
| 3/19/07 | ID# CK# | Jim & Jayne Wake 12925 Pineview Dr. Clive, IA 50325 | | \$100.00 | <input type="checkbox"/> |
| 3/19/07 | ID# CK# | Robert Auld 124 A Ave E Oskaloosa, IA 52577 | | \$140.00 | <input type="checkbox"/> |
| 3/22/07 | ID# CK# | Heidi Jannenga 418 High Ave E Oskaloosa, IA 52577 | | \$50.00 | <input type="checkbox"/> |
| 3/22/07 | ID# CK# | Mary Glasscock 808 Woodland Oskaloosa, IA 52577 | | \$75.00 | <input type="checkbox"/> |
| 3/22/07 | ID# CK# | Dennis & Margaret Shankster 2542 Bill Bone Dr. Oskaloosa, IA 52577 | | \$75.00 | <input type="checkbox"/> |
| 3/22/07 | ID# CK# | Andy Davis PO Box 50 Oskaloosa, IA 52577 | | \$230.00 | <input type="checkbox"/> |
| 5/17/07 | ID# CK# | Timothy Blackwell PO Box 775 Oskaloosa, IA 52577 | | \$1400.00 | <input type="checkbox"/> |
| 5/17/07 | ID# CK# | Shirley Hunter 113 High Ave W Oskaloosa, IA 52577 | | \$100.00 | <input type="checkbox"/> |
| 5/18/07 | ID# CK# | Joe Crookham PO Box 808 Oskaloosa, IA 52577 | | \$1400.00 | <input type="checkbox"/> |
| SUB-TOTAL | | | | \$ 3770.00 | |
| TOTAL (if last page of this schedule) | | | | \$ | |

* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

Page 2 of 3
(for Schedule A)

For Instructions, See Back of Form

Reset Form

CONTRIBUTIONS -- MONEY TAKEN IN

(Including candidate's personal funds)

| | |
|---|----------------------|
| SCHEDULE A (Rev. 07/03) | MONETARY RECEIPTS |
| <input type="checkbox"/> CHECK THIS BOX IF AMENDING FORM | |

COMMITTEE NAME (Must be same as on Statement of Organization)

Friends of Lori Smith

STATE CANDIDATES NOTE: IF A CONTRIBUTION IS RECEIVED FROM A STATE PAC (POLITICAL ACTION COMMITTEE), LIST THE PAC IDENTIFICATION NUMBER AND THE PAC CHECK NUMBER IN THE DESIGNATED COLUMN. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS AND CAMPAIGN DISCLOSURE BOARD.

NOTE: ANY PERSON, OTHER THAN AN INDIVIDUAL, THAT CONTRIBUTES MORE THAN \$750 TO YOUR CAMPAIGN MAY HAVE FILING RESPONSIBILITIES AND SHOULD IMMEDIATELY CONTACT THE BOARD.

CAUTION: Section 68B.32A(6), prohibits the use of information copied from reports and statements for soliciting contributions or for any commercial purpose by any person other than statutory political committees.

| DATE RECEIVED (MM/DD/YR) | PAC ID NUMBER (if applicable) AND PAC CHECK NUMBER | NAME AND ADDRESS OF CONTRIBUTOR | RELATIONSHIP TO CANDIDATE* (if applicable) | AMOUNT RECEIVED | ✓ IF FOR FUND- RAISER INCOME |
|---------------------------------------|---|---|--|--------------------|---------------------------------------|
| 05/18/07 | ID# CK# | Lyle & Becky Siefering 4 Park Place Oskaloosa, IA 52577 | | \$1400.00 | <input type="checkbox"/> |
| 05/18/07 | ID# CK# | Blair VanZetten 1802 North Park Oskaloosa, IA 52577 | | \$1400.00 | <input type="checkbox"/> |
| 05/21/07 | ID# CK# | Leon McCullough 1701 South Park Oskaloosa, IA 52577 | | \$1400.00 | <input type="checkbox"/> |
| | ID# CK# | | | \$ | <input type="checkbox"/> |
| | ID# CK# | | | \$ | <input type="checkbox"/> |
| | ID# CK# | | | \$ | <input type="checkbox"/> |
| | ID# CK# | | | \$ | <input type="checkbox"/> |
| | ID# CK# | | | \$ | <input type="checkbox"/> |
| | ID# CK# | | | \$ | <input type="checkbox"/> |
| | ID# CK# | | | \$ | <input type="checkbox"/> |
| SUB-TOTAL | | | | \$ 4200.00 | |
| TOTAL (if last page of this schedule) | | | | \$ 9090.00 | |

* Disclosure law requires candidate committees to disclose the relationship of any relative making a contribution to the committee. Relationship must be shown to the third degree of consanguinity (blood relatives) and affinity (relatives by marriage). If surname of contributor is the same as candidate, but there is no familial relationship, enter "not applicable" in the relationship column.

FOR INSTRUCTIONS, SEE BACK OF FORM

Reset Form

EXPENDITURES -- MONEY SPENT FROM COMMITTEE ACCOUNT

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

| | |
|--|--|
| SCHEDULE B (Rev. 07/03) | MONETARY EXPENDITURES |
| <input checked="" type="checkbox"/> CHECK THIS BOX IF AMENDING FORM | |

COMMITTEE NAME (Must be same as on Statement of Organization)

Friends of Lori Smith

| DATE EXPENDED (MM/DD/YR) | CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER | NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE | PURPOSE (DESCRIBE TRANSACTION) | AMOUNT EXPENDED |
|---------------------------------------|---|---|---|-----------------|
| 03/13/07 | ID# CK# | Victory Enterprises 5200W. 30th St. Ste#7 Davenport, IA 52802 | KBOE radio ad | \$ 1241.10 |
| 3/13/07 | ID# CK# | Oskaloosa Herald PO Box 530 Oskaloosa, IA 52577 | newspaper advertisement | \$205.92 |
| 3/14/07 | ID# CK# | Oskaloosa Herald PO Box 530 Oskaloosa, IA 52577 | newspaper advertisement | \$540.54 |
| 3/14/07 | ID# CK# | Oskaloosa Herald PO Box 530 Oskaloosa, IA 52577 | newspaper advertisement | \$958.47 |
| 3/20/07 | ID# CK# | Victory Enterprises 5200W. 30th St. Ste#7 Davenport, IA 52802 | mailer, envelopes, reply cards, postage, absentee ballot request mailer, letterhead, request cards, envelopes, postage, tax | \$4004.68 |
| 3/20/07 | ID# CK# | ArrowGraphix 200 High Ave. W Oskaloosa, IA 52577 | public access cable advertisement | \$9.00 |
| 3/20/07 | ID# CK# | Mi Ranchito Mexican Restaurant 112 1st Ave E. Oskaloosa, IA 52577 | campaign committee celebratory election dinner | \$104.06 |
| 3/21/07 | ID# CK# | Mahaska Communication Group 112 1st Ave W Oskaloosa, IA 52577 | public access advertisement | \$33.00 |
| SUB-TOTAL | | | | \$ 7096.77 |
| TOTAL (if last page of this schedule) | | | | \$ |

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(i).)

Page 1 of 3

(for Schedule B)

FOR INSTRUCTIONS, SEE BACK OF FORM

Reset Form

EXPENDITURES -- MONEY SPENT FROM COMMITTEE ACCOUNT

STATE PAC COMMITTEES: NOTE: FOR CONTRIBUTIONS MADE TO STATEWIDE OR LEGISLATIVE CANDIDATES, LIST THE CANDIDATE IDENTIFICATION NUMBER IN THE DESIGNATED COLUMN AND THE PAC CHECK NUMBER FOR EACH EXPENDITURE. A LIST OF ID NUMBERS IS AVAILABLE FROM THE IOWA ETHICS & CAMPAIGN DISCLOSURE BOARD.

| | |
|--|--------------------------|
| SCHEDULE B (Rev. 07/03) | MONETARY EXPENDITURES |
| <input checked="" type="checkbox"/> CHECK THIS BOX IF AMENDING FORM | |

COMMITTEE NAME (Must be same as on Statement of Organization)

Friends of Lori Smith

| DATE EXPENDED (MM/DD/YR) | CANDIDATE ID NUMBER (if applicable) AND PAC CHECK NUMBER | NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE | PURPOSE (DESCRIBE TRANSACTION) | AMOUNT EXPENDED |
|---------------------------------------|---|---|---|--------------------|
| 3/21/07 | ID# CK# | Oskaloosa Herald PO Box 530 Oskaloosa, IA 52577 | newspaper advertisement | \$ 68.64 |
| 3/21/07 | ID# CK# | Hy-Vee Floral Shop 110 S D. St. Oskaloosa, IA 52577 | thank you baloon arrangements | \$13.38 |
| 3/22/07 | ID# CK# | Mahaska County Auditor 106 South 1st St. Oskaloosa, IA 52577 | copies | \$32.25 |
| 3/29/07 | ID# CK# | OACDG 124 N. Market Oskaloosa, IA 52577 | postage reimbursement | \$17.90 |
| 3/29/07 | ID# CK# | Victory Enterprises 5200W. 30th St. Ste#7 Davenport, IA 52802 | Phone surveys | \$1,837.73 |
| 5/21/07 | ID# CK# | Victory Enterprises 5200W. 30th St. Ste#7 Davenport, IA 52802 | Web site, radio ads, mailers, brochures, notepads, door hangers, newspaper ad & consulting fee (see schedule G) | \$6,244.69 |
| 5/21/07 | ID# CK# | Musco Lighting 100 1st Ave W Oskaloosa, IA 52577 | sign printing | \$321.00 |
| 5/21/07 | ID# CK# | Mahaska Communication Group 112 1st Ave W Oskaloosa, IA 52577 | phone service | \$30.72 |
| SUB-TOTAL | | | | \$ 3770.00 |
| TOTAL (if last page of this schedule) | | | | \$ 9090.00 |

THIS BOX APPLIES TO CANDIDATES' COMMITTEES ONLY:

Purchases of certain campaign property costing \$500 or more must also be inventoried on Schedule H. (Refer to Schedule H instructions.)

Expenditures to persons/entities providing consulting, advertising, fund-raising, polling, managing, organizing services must also be detail itemized on Schedule G by the amount, purpose, and date of each type of expenditure made by the person/entity on behalf of the candidate's committee. (Refer to Schedule G instructions and Iowa Code 68A.402(3)(i).)

Page 1 of 3

(for Schedule B)

SCHEDULE
G

(Rev. 02/96)

BREAKDOWN
OF MONETARY
EXPENDITURES
BY CONSULTANT☐ CHECK THIS BOX IF
AMENDING FORM

Reset Form

COMMITTEE NAME (Must be same as on Statement of Organization)

Friends of Lori Smith

PART II- ITEMIZED BREAKDOWN OF UNREIMBURSED EXPENSES PAID BY CONSULTANT
TO OTHERS IN PERFORMING SERVICES OF CONTRACT (These expenses should NOT be
reported on Schedule B, as they are direct payment from the consultant.)

| | | | |
|---|-------|-------|----------|
| Name of Consultant Victory Enterprises | | State | Zip Code |
| Mailing Address 5200W. 30th St. Ste#7 | | | |
| City Davenport, IA | 52802 | | |

TOTAL ANTICIPATED
COMPENSATION FOR
PERFORMANCE

CONTRACT PERIOD (MM/DD/YR)

From 01/20/07

To 05/21/07

\$ 2,500.00

ESTIMATES OF PERFORMANCE

Victory Enterprises coordinated the general campaign activities for this election. They placed orders for advertisements and signage, printed and stamped mailers, and created a campaign website. Other than this consulting fee, all other payments are detailed in Schedule B.

| DATE EXPENDED (MM/DD/YR) | NAME AND ADDRESS TO WHOM EXPENDITURE (Disbursement) WAS MADE | PURPOSE | AMOUNT EXPENDED |
|--------------------------------|---|---------|--------------------|
| | | | \$ |
| | | | |
| | | | |
| | | | |
| | | | |

SUB-TOTAL

\$

TOTAL (If last page of this schedule)

\$